

22 DECEMBER 2015

## **Stock Exchange Announcement – Appendix 4D**

Following the release of the interim financial report on 18 December 2015 and in accordance with ASX Listing Rule 4.2A, we attach the following for the period to 30 September 2015:

1. ASX Appendix 4D

### **ENDS**

For any further inquiries please contact:

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**Attachments**

1. ASX Appendix 4D

## Appendix 4D

### Half year report

**Evolve Education Group Limited**  
**Six months ended 30 September 2015**  
**ARBN 601-709-237**

The following information is provided under ASX under listing rule 4.2A.3.

1. Half year report on results for the six months ended 30 September 2015 in accordance with Listing Rule 4.2A.3. The previous corresponding period is the period from incorporation to 30 September 2014. The Company was incorporated on 20 May 2014. In the period between 20 May 2014 and 30 September 2014 the Company was preparing for listing. Accordingly prior year comparatives have no revenue and include costs for the preparation to operate. The Company listed on 5 December 2014.
2. **Results for Announcement to the Market**

	<b>Six months ended 30 September 2015 NZ\$ million</b>	<b>Movement</b>
2.1 Revenue from ordinary activities	70,093	Refer 1 above
2.2 Profit from ordinary activities after tax attributable to members	8,435	N/A
2.3 Net profit for the period attributable to members	8,435	N/A

- 2.4 Interim dividend of 2.38 cents per share (imputed amount per security 0.93 cents per share).
- 2.5 Record date for determining entitlements to the dividends: 8 December 2015.
- 2.6 For a brief explanation of any of the figures in 2.1 to 2.4 necessary to enable the figures to be understood, please refer to the interim financial report released on 18 December 2015 and associated investor presentation released on 23 November 2015.

3 Net tangible assets per security:

	<b>September 2015</b>	<b>September 2014</b>
Net tangible asset per ordinary security (NZ\$)	(0.15)	Refer point 1

4 Details of entities over which control has been gained or lost during the period:

Please refer note 3 to Evolve Group's unaudited interim financial report released 18 December 2015.

5. Dividends:

Refer 2.4 above. The interim dividend is payable 18 December 2015.

6. Dividend reinvestment plan:

DRP introduced – refer announcement to ASX and NZX 23 November 2015.

7. Associates and joint venture entities:

Refer note 1 to Evolve Group's unaudited consolidated financial statements as released on 18 December 2015.

8. Accounting standards:

The interim financial report released on 18 December 2015 were prepared in accordance with the New Zealand equivalent to International Accounting Standard No. 34: "Interim Financial Reporting" and Generally Accepted Accounting Practice in New Zealand.

9. Audit Report:

Not applicable.

ENDS