

ASX/NZX Release

22 June 2016

Evolve Education Group Limited – Issue of Shares under Dividend Reinvestment Plan

For the purpose of NZX Listing Rule 7.12.1, Evolve Education Group Limited (ASX/NZX: EVO) advises that the following securities have been issued on 21 June 2016.

a.	Class of security	Ordinary shares.
	ISIN	NZEVOE0001S4.
b.	Number issued	249,832.
c.	Nominal value	N/A.
	Issue Price	\$0.90 per share.
d.	Payment terms	Payable in cash.
e.	Amount paid up	Fully paid.
f.	Principal terms	N/A.
g.	Percentage of the total class of securities	0.14% of the ordinary shares.
h.	Reason for issue	Supplementary issue in addition to the shares allotted on reinvestment of dividend under the Dividend Reinvestment Plan on 20 June 2016 to rectify an inadvertent error at the share registry.
i.	Authority for issue	Directors' resolution dated 23 May 2016.
j.	Terms of issue	Issue of 249,832 ordinary shares pursuant to the terms of the Dividend Reinvestment Plan Offer Document dated 23 November 2015.
k.	Number of securities in existence after issue	178,052,411 ordinary shares.
l.	Treasury stock	N/A.
m.	Date of issue	21 June 2016.

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For any further inquiries please contact:

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