

Meeting Results Announcement

26 March 2020

Results of Evolve Education Group Limited Special Shareholder Meeting

At Evolve Education Group Limited's shareholder meeting, held in Auckland today, shareholders were asked to vote on 1 Resolution, which was supported by the Board.

As required by NZX Listing Rule 6.1, all voting was conducted by a poll.

The resolution passed by shareholders was:

- It is hereby resolved, by way of a single ordinary resolution, that the shareholders of Evolve Education Group Limited approve and ratify for all purposes, including NZX Listing Rule 4.5.1(c), the previous issue under NZX Listing Rule 4.5.1 of 145,000,000 fully paid ordinary shares in Evolve Education Group Limited to investors at an issue price of AU\$0.13 per share on 19 December 2019.

Details of the total number of votes cast in person or by a proxy holder are:

Resolution	For	Against	Abstain
It is hereby resolved, by way of a single ordinary resolution, that the shareholders of Evolve Education Group Limited approve and ratify for all purposes, including NZX Listing Rule 4.5.1(c), the previous issue under NZX Listing Rule 4.5.1 of 145,000,000 fully paid ordinary shares in Evolve Education Group Limited to investors at an issue price of AU\$0.13 per share on 19 December 2019.	97,271,717 (99.05%)	931,954 (0.95%)	10,528,377

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