



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information	
Name of issuer	Evolve Education Group Limited
NZX ticker code	EVO
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZEVO0001S4
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	140
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	\$ - (not applicable)
Nature of the payment (for example, cash or other consideration)	Rounding of shares during consolidation process
Amount paid up (if not in full)	\$ - (not applicable)
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	0.0001%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Rounding of shares due to fractional entitlements as a result of share consolidation exercise where every 8 shares were consolidated into 1 share (Board resolution)
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	139,825,639
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	
Date of issue/acquisition/redemption ²	17 December 2020
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Edmund Mah, Chief Financial Officer and Company Secretary
Contact person for this announcement	Edmund Mah
Contact phone number	+64 9 869 2495
Contact email address	edmund.mah@eeg.co.nz
Date of release through MAP	17/12/2020

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).